

## (1) First and Final Account and Report of Successor Administrator and (2) Petition for Allowance of Extraordinary Commissions and Fees

<b>DOD: 10/19/87</b>		<b>PUBLIC ADMINISTRATOR</b> , Successor Administrator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Note:</b> The former administrator, was surcharged \$2,459.00 and pursuant to Order of this Court on 03/12/14, the former administrator's bonding company was ordered to pay \$2,459.00 to the Public Administrator as the successor administrator.
		Account period: <b>11/16/12 – 03/25/14</b>	
<b>Cont. from</b>		Accounting - <b>\$2,459.00</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Beginning POH - <b>\$2,459.00</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	Ending POH - <b>\$2,459.00</b>	
<input checked="" type="checkbox"/>	<b>Inventory</b>	Administrator x/o - <b>\$914.20</b> (11.65 staff hours @ \$76/hr. and .3 Deputy hours @ \$96/hr.)	
<input checked="" type="checkbox"/>	<b>PTC</b>	Attorney x/o - <b>\$1,110.00</b> (7.4 hours @ \$150/hr., itemized by date)	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>	Costs - <b>\$435.00</b> (for filing fees, already paid from estate funds)	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Petitioner states that due to the insufficiency of the estate, after payment of the allowed commissions, fees and costs, there will be no estate to distribute.	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/	<b>Petitioner prays for an Order:</b>	
	<b>Aff.Pub.</b>	1. Allowing Administrator extraordinary commission of \$914.20; and	
	<b>Sp.Ntc.</b>	2. Authorizing payment of attorney's fees in the amount of \$1,110.00 for extraordinary legal fees;	
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b> 03/30/04 12/11/12		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b> n/a		
			<b>Reviewed by:</b> JF
			<b>Reviewed on:</b> 06/02/14
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 1 – Baker</b>

**Second Amended Report and Final Account of Administrator, Petition for Distribution of Personal Property upon Waiver of Accounting: Allowance of Fees for Attorney and Closing an Insolvent Estate**

<b>DOD: 01/26/04</b>		<b>ANTONETTE FREGOSO</b> , Administrator, is petitioner.  Accounting is waived.  I & A - \$264,250.00 POH - \$ 1,500.00  Administrator - <b>waives</b>  Attorney - <b>\$4,099.00</b> (less than statutory)  <b>Petitioner prays for an Order:</b>  1. Approving, allowing and settling the 2 <sup>nd</sup> Amended Report and Final Distribution  2. Authorize Petitioner to pay her attorney \$4,099.00 for her statutory fees  3. Authorize Petitioner to pay former attorney Cynthia Arroyo the amount of \$1,164.00 in costs advanced.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>There have been approximately 23 hearings to close this estate and as of 6/2/14 nothing additional has been filed addressing the issue raised below.</b>  1. Petition states the decedent's 1997 Buick was distributed to Christina. Property of the estate cannot be distributed prior to creditor's being satisfied.  2. There is still an outstanding creditor's claim in the amount of \$444,816.51 filed by the Employment Development Department (EDD). The personal representative made distributions to herself and others without court authorization and without satisfying the creditor. The property distributed should be returned to the estate to satisfy the creditor.	
Cont. from 091013, 102413, 012214, 030514				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input checked="" type="checkbox"/>	PTC			
<input checked="" type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/o
<input type="checkbox"/>	Aff.Pub.			
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<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			6/15/04
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input checked="" type="checkbox"/>	FTB Notice			
<b>Reviewed by: KT</b>				
<b>Reviewed on: 6/2/14</b>				
<b>Updates:</b>				
<b>Recommendation:</b>				
<b>File 2 – Canales</b>				

## 2 Josephine Canales (Estate)

Case No.04CEPR00293

**Petition states** all other beneficiaries have filed waivers of accounting of administrator and acceptance of \$10,000 as their full beneficial interest in the estate on 6/6/11. Because of the EDD their beneficial interest could not be distributed from the estate. All the funds, except administration and attorney fees, had to be paid to the mortgage on the "J" Street property, or the EDD would not allow the partial release of the lien to allow the "J" Street property to be sold. Since there was no money remaining after the payment of title fees, costs , attorney fees and property taxes, the Personal Representative took \$20,000 from her own retirement funds and paid all other beneficiaries \$5,000.00 each. Kristina received the 1997 Buick Bonneville with the value of \$5,000.00. All beneficiaries have signed an assignment of their share of the "J" Street property to the petitioner. Petitioner has used this property as collateral to acquire enough money to pay off the "I" Street property's mortgage, back property taxes, and other debts of the decedent. Petitioner is still making payments on these loans.

Atty LeVan, Nancy J. (for Petitioner Felipe Leal)

## (1) Report and Final Account of Administrator, Petition for Reimbursement to Administrator for Costs Advanced and (2) Attorneys Compensation and (3) for Final Distribution

		<b>FELIPE LEAL</b> , Administrator with Will Annexed, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. The initial petition and the Petition for Final Distribution were both filed using a fee waiver. Filing fees are considered costs of administration and must be paid prior to distribution of any assts. <b>Therefore filing fees totaling \$755.00 are now due</b> (\$320.00 for the initial petition and \$435.00 for the Petition for Final Distribution).  2. Will devises the entire estate to decedent's son, Ruben Bernal. Ruben Bernal predeceased the Decedent. The Will does not state who would receive the property if Ruben predeceased the decedent therefore the estate passes through intestacy. The Petition states the decedent was survived by 4 children and the issue of a deceased child. However the petition does not list all of the children and the grandchild. Proposed distribution is only to the two children listed in the petition, Helen and Christina. Need amended petition that distributes the estate to ALL intestate heirs.
		Account period: 9/19/06 – 8/31/13	
Cont. from 110613, 010714, 020414		Accounting - \$145,000.00	
	Aff.Sub.Wit.	Beginning POH- \$145,000.00	
✓	Verified	Ending POH - \$145,000.00	
✓	Inventory	Administrator - <b>waives</b>	
✓	PTC	Administrator Costs - <b>\$11,730.38</b>	
✓	Not.Cred.	(homeowners insurance, recorder, publication, probate referee, bills of the decedent.)	
✓	Notice of Hrg	Attorney - <b>waives</b>	
✓	Aff.Mail	W/	
	Aff.Pub.	<b>Distribution, pursuant to intestate succession [sole heir to the will predeceased decedent without issue] is to:</b>	
✓	Sp.Ntc.	W/	
	Pers.Serv.	<b>Helen Littlefield (daughter) -</b>	
	Conf. Screen	50% interest in real property.	
✓	Letters	9/26/06	
	Duties/Supp	<b>Christina Avila (daughter) -</b>	
	Objections	50% interest in real property.	
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		
			<b>Reviewed on: 6/2/14</b>
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 3 – Cano</b>

**Petition for Authorization to Make Election of Optional Allowances and to Designate a Beneficiary Under the Public Employee' Retirement Law/Government Code**

Age: 62 years DOB: 4/26/1952		<p><b>BARBARA ROMERO CASTRO</b>, Conservator of the Estate, is petitioner.</p> <p><b>Barbara Romero Castro</b> and <b>Jessica Burnett</b>, are co-conservators of the person.</p> <p><b>Petitioner states</b> the Conservatee became eligible and entitled to disability retirement benefits after adjudication of his Workers' Compensation claim that resulted in a decision entitling him to Workers' Compensation benefits for sustained injuries tht ultimately necessitated the establishment of the conservatorship.</p> <p>Petitioner as the conservator of the estate, applied for a disability retirement from CalPERS after the Workers' Compensation claim trial.</p> <p>CalPERS is requiring an election of a specific retirement benefit from the various optional retirement benefit allowances available to the conservatee before completing the disability retirement process.</p> <p>The "Unmodified Allowance" option is the highest payout option for the Conservatee during his lifetime in the amount of \$1,617.88. This option does not provide for any remaining benefits to be paid after the Conservatee's passing.</p> <p>The Conservatee is now an inpatient at Care Meridian where he receives 24 hour care. All expenses for the Conservatee's health care are paid for by the State Compensation Insurance Fund as part of the Conservatee's Workers' Compensation benefit.</p> <p>Any retirement benefits paid by CalPERS will be used to provide additional life comforts to the Conservatee and for maintaining the Conservatee's real property.</p> <p align="center"><b>Please see additional page</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> There is a status hearing set on 7/16/2014 for the filing of the third account.</p>	
Cont. from 051414				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 6/2/14</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 4 – Castro</b></p>		

**Wherefore, Conservator prays that:**

1. The Court authorize and instruct Petitioner to make the CalPERS retirement benefit option election on behalf of the Conservatee that provides the biggest retirement payments during the Conservatee's life, which is the "Unmodified Allowance" payment option designation.

(1) Waiver of Accounting and Report of Administrator and Petition for Its Settlement; (2) Waiver of Administrator's Commissions; (3) for Allowance of Attorney's Fees for Ordinary Services, and (4) for Final Distribution [Prob. C. 10810, 10811, 10954 & 11640]

<b>DOD: 11-14-12</b>		<p><b>BERNICE BALLESTEROZ</b>, Spouse and Administrator with Full IAEA without bond, is Petitioner.</p> <p>Accounting is waived.</p> <p>I&amp;A: \$281,849.95 POH: \$287,451.44 (cash)</p> <p>Administrator (Statutory): Waived</p> <p>Attorney (Statutory): \$8,749.00</p> <p><b>Distribution pursuant to intestate succession and Assignment of Interest filed 3-13-13:</b></p> <p><b>Bernice Ballesteroz:</b> \$278,702.44</p> <p><b>Status Report filed 11-1-13</b> by Attorney Bagdasarian requests continuance of 120 days due to the time anticipated for communications with the IRS and the upcoming holiday period.</p> <p><b>Status Report filed 2-24-14</b> by Attorney Bagdasarian states the Administrator, through her CPA, filed with the IRS what she believes to be all the required prior income tax returns and paid the tax due in October 2013. There is a potential for the requirement of additional interest or penalties, however, there also requests for refunds for certain tax years. The CPA reports that after several requests of the IRS, she was notified on or about 1-22-14, some three months after mailing of the returns, that the return were just docketed. Consequently a continuance of three months is requested.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Continued from 9-3-13, 11-5-13, 3-5-14</u></p> <p><b>Minute Order 11-5-13:</b> Counsel requests a continuance. Matter continued to 3-5-14. Status hearing re Receipt for Preliminary Distribution set for 3-5-14.</p> <p><b>Note:</b> IRS filed a Creditor's Claim for \$65,018.74 and a Request for Special Notice on 8-29-13. The Creditor's Claim indicates tax liens for the decedent for various amounts, plus interest, going back to 2001.</p> <p><b>Note:</b> Need revised order taking into account the preliminary distribution.</p>	
Cont. from 090313, 110513, 030514				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
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<input checked="" type="checkbox"/>	PTC			
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<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			4-11-13
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input checked="" type="checkbox"/>	FTB Notice			
		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 6-2-14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 5 – Ballesteroz</b></p>		

## Petition for Payment of Attorney's Fees

			<b>JENNIFER L. WALTERS</b> , Court appointed attorney for minor, is Petitioner.  Petitioner was court-appointed to represent the minor on 8-22-13.  Guardianship was granted after Court Trial on 10-7-13.  Petitioner requests fees in connection with the representation of the minor for the petition to appoint guardian as follows:  Fees: \$2,958.50 (for 10.3 hours @ \$245/hr) Costs: \$435.00 (filing)  Services are itemized by date and include review of documents, conferences with parties and minor, travel to and from court, etc.  Petitioner states she has not received compensation and according to her information and belief, the person she represented has had since the day of her appointment and does now have money or property with which to pay the fees and expenses claimed in this petition.	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
				<b>Note to Judge:</b> See Probate Code on Page 2.	
				1. Need Notice of Hearing.	
				2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing pursuant to Probate Code §1460 on: - Kimberly Bush (Guardian) - Devin Singleton (Minor)	
				3. The Court may also require service of Notice of Hearing with a copy of the petition on the parents, who may be required to pay pursuant to Probate Code §1470(c): - LaKeysha Singleton (Mother) - Detrick Singleton (Father)	
				4. If the parents are determined to be financially unable to pay, the Court may require application for payment at the Court rate pursuant to applicable procedure.	
				5. Petitioner requests \$122.50 for 0.5 hours spent as follows: "Enter matter into abacus." This appears to be a task secretarial in nature, which is considered by the Court to be a cost of doing business pursuant to Local Rule 7.17.B.4.	
				6. Petitioner requests \$147.00 for travel to and from court. Travel to and from court is considered to be a cost of doing business and not reimbursable pursuant to Local Rule 7.17.B.4. (Note: This charge is <u>separate</u> from the 1.3 hours charged for attending the hearing.)	
				7. Petitioner requests \$24.50 in connection with drafting a hearing memo for the Court file on 10.7.13; however, nothing was filed thereafter by Petitioner. (Note: The declaration <u>previously</u> filed on 10-4-13 appears to be covered by a separate line item.)	
				Reviewed by: skc	
				Reviewed on: 6-2-14	
				Updates:	
				Recommendation:	
				File 6 – Singleton	



Atty Burk, John R., of Roseville (for Petitioner Nicole C. Evans, Administrator)

## (1) Petition for Final Distribution on Waiver of Accounting and (2) for Allowance of Statutory Administrator and Attorney's Fees and (3) for Allowance of Extraordinary Attorney's Fees \*\*Ancillary Proceeding\*\*

<b>DOD: 12/5/2012</b>		<b>NICOLE C. EVANS</b> , step-granddaughter and Administrator with Will Annexed, is Petitioner.		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Continued from 5/7/2014.</b>  <b>Note:</b> Decedent resided in the State of Utah, and other of Decedent's assets are subject to administration in that state. The instant <i>Petition</i> is for closure of this ancillary proceeding for Decedent's real property in Fresno County.  <b>The following issues from the last hearing remain:</b> 1. <i>Proof of Service by Mail</i> filed 5/6/2014 shows notice to the following persons was C/O another person, in violation of CA Rule of Court 7.51(a)(1) and (2), which provides that notice must be mailed individually and directly to the person entitled to notice, and notice mailed in care of another person is insufficient unless the person entitled to notice has directed in writing that the notice be sent in care of the second person: • Darrin Cook, step-grandson; • Kelly M. Coombs, step-granddaughter; • Marina L. Howell, step-granddaughter. <b>~Please see additional page~</b>
		Accounting is waived ? <b>(Need waivers)</b>		
<b>Cont. from 050714</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	I & A	— \$160,000.00	
<input checked="" type="checkbox"/>	<b>Verified</b>	POH	— \$ <b>unspecified</b> (unspecified cash)	
<input checked="" type="checkbox"/>	<b>Inventory</b>			
<input checked="" type="checkbox"/>	<b>PTC</b>	Administrator (statutory)	— \$6,550.00 ?	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Attorney (statutory)	— \$6,550.00 ?	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	Attorney X/O	— \$760.00 (Itemized in Exhibit 14, for sale of real property.)	
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>	Closing	— \$5,000.00	
	<b>Conf. Screen</b>	<b>Distribution pursuant to Decedent's Will is to:</b>		
	<b>Letters</b> 120413	<ul style="list-style-type: none"> <li>• DARRELL RAY HOWELL – [\$ unspecified cash]</li> <li>• NICOLE C. EVANS – [\$ unspecified cash]</li> <li>• KRISTINA BYRD – \$5,000.00 cash;</li> <li>• BRADLEY COOK – \$5,000.00 cash;</li> <li>• DARRIN COOK – \$5,000.00 cash;</li> <li>• DEENA M. COMBS-FLORES – \$5,000.00 cash;</li> <li>• KELLY M. COMBS – \$5,000.00 cash;</li> <li>• MARINA L. HOWELL – \$5,000.00 cash.</li> </ul>		
	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
<input checked="" type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
<input checked="" type="checkbox"/>	<b>FTB Notice</b>			
<b>Reviewed by:</b> LEG				
<b>Reviewed on:</b> 6/2/14				
<b>Updates:</b>				
<b>Recommendation:</b>				
<b>File 7 - Howell</b>				

NEEDS/PROBLEMS/COMMENTS, continued:

2. *Petition* provides no information regarding the sale of Decedent's real property except for the following: Paragraph 5, wherein it states the only asset that has come to the attention of the Administrator is the proceeds from the sale of the home in Fresno; and Paragraph 10, wherein it states Under the IAEA a *Notice of Proposed Action* was sent to all beneficiaries and heirs on 11/21/2013, regarding the terms of sale of the real property, and that no objections were received on or before 12/9/2013. *Petition* should but does not provide a statement regarding the sale price of the real property (without having to refer to the *Notice of Proposed Action* filed on 12/26/2013), and should provide a statement of the property on hand remaining in the estate available for distribution.
3. Paragraph 13 of the *Petition* states the statutory commissions are calculated at **\$6,550.00** based upon a fee basis of **\$185,000.00**. *Petition* does not but should provide the information regarding the **\$25,000.00** gain on sale that the *Petition* includes in the basis for the statutory fee calculation. (Note: *Notice of Proposed Action* filed 12/26/2013 indicates the sales price of **\$185,000.00**, and this information is not but should be provided in the *Petition*.)
4. Paragraph FOURTH of Decedent's Will devises the residue of the estate to **JUDY ANN HOWELL COOK**, step-daughter, who pre-deceased the Decedent (DOD 7/19/2011) at **50%** interest, to **DARRELL RAY HOWELL** at **35%** interest, and to **NICOLE C. EVANS** at **15%** interest. Exhibit 11 to *Petition* containing proposed distributions to beneficiaries under Decedent's Will does not explain the allocation of **70%** proposed distribution to **DARRELL RAY HOWELL** and the **30%** proposed distribution to **NICOLE C. EVANS**. Need clarification and/or authority to support the proposed distribution.
5. Paragraph 12 of the *Petition* states the Administrator will file prior to the hearing *Waivers of Accounting* from each of the beneficiaries, copies of which will be attached as Exhibit 12. *Petition* does not include Exhibit 12, nor do Court records show *Waivers of Accounting* from the beneficiaries have been filed with the Court. (Note: *Waiver of Account* was filed by Nicole C. Evans, *Petitioner/Beneficiary*, on 5/6/2014; waivers are need from 7 remaining persons.)
6. Exhibit 11 to *Petition* containing proposed distributions to beneficiaries under Decedent's Will does not provide the specific shares to be distributed to **DARRELL RAY HOWELL** and **NICOLE C. EVANS** in cash amounts rather than percentages of the estate pursuant to Local Rule 7.6.1 providing that monetary distributions must be stated in dollars, and not as a percentage of the estate. *Petition* and proposed order do not but should state the specific cash distributions to all distributees.

Atty Markeson, Thomas A., of Wild, Carter &amp; Tipton (for Petitioner Jessi Elaine Ellis, Executor)

(1) First and Final Report; Petition for Approval of First and Final Report on Waiver of Account; (2) for Allowance of Attorneys' Compensation; (3) for Allowance of Costs Advanced; (4) and for Final Distribution

<b>DOD: 5/13/2012</b>		<b>JESSI ELAINE ELLIS</b> , spouse and Executor, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Accounting is waived.	
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	I & A — <b>\$269,041.72</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	POH — <b>\$287,248.93</b> (investment account)	
<input checked="" type="checkbox"/>	<b>Inventory</b>	Executor — <b>waives</b>	
<input checked="" type="checkbox"/>	<b>PTC</b>	Attorney — <b>\$8,380.83</b> (statutory)	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Costs — <b>\$1,514.00</b> (filing fees, probate referee, publication, certified copies)	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	W/	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>	Closing — <b>\$500.00</b>	
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>	<b>Distribution pursuant to Decedent's Will is to:</b>	
	<b>Letters</b> 121213	<b>JESSI ELAINE ELLIS</b> as Trustee of the <b>RICHARD CARLTON ELLIS AND JESSI ELAINE ELLIS LIVING TRUST</b> dated 2/25/2010 – <b>\$276,854.10</b> , representing the value of the remaining shares in American Funds investment account. (Local Rule 7.12.5 declaration of trust filed 1/16/2014.)	
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> LEG
			<b>Reviewed on:</b> 6/2/14
			<b>Updates:</b>
			<b>Recommendation:</b> SUBMITTED
			<b>File</b> 8 – Ellis

**9A Donald C. Manley (Estate)**

Case No. 14CEPR00165

Atty Perkins, Jan T. (for Ronald D. Manley – Petitioner – Brother)

Atty Aguirre, L. Kim (for Leslie Smith Guardian Ad Litem for Noah Manley – Contestant)

**Amended Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 01/11/2009</b>	<b>RONALD D. MANLEY</b> , brother/named executor without bond, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>9B is the Contest of Will, Objection to Probate, Objection to Appointment of Ronald Manley as Executor of Estate of Donald C. Manley filed by Leslie Smith Guardian Ad Litem for Noah Manley.</b>
<b>Cont. from 040714, 050714</b>	Full IAEA- o.k.	<b>Minute Order of 05/07/2014: Mr. Aguirre is also appearing specially for Attorney Jan Perkins. The Court is advised that efforts are being made to resolve this matter.</b>
	Will dated: 09/14/2008	
<input checked="" type="checkbox"/> <b>Aff.Sub.Wit.</b>	Residence: Clovis	<b>1. Petition lists the estimated value of the estate at \$0. Decedent's will lists specific assets such as a 401K and a boat. Need clarification.</b>
<input checked="" type="checkbox"/> <b>Verified</b>	Publication: The Business Journal	
<b>Inventory</b>	<b><u>Estimated value of the Estate:</u></b>	<b><u>Note: If the petition is granted status hearings will be set as follows:</u></b>
<b>PTC</b>	<b>Total - \$0</b>	
<b>Not.Cred.</b>	Probate Referee: Rick Smith	<ul style="list-style-type: none"> <li>• <b>Wednesday, 11/05/2014 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <u>and</u></li> <li>• <b>Wednesday, 08/05/2015 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul>
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b> w/		Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		<b>Reviewed by: LV</b>
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		<b>Reviewed on: 06/02/2014</b>
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		<b>Updates:</b>
<input checked="" type="checkbox"/> <b>Objections</b>		
<b>Video Receipt</b>		<b>Recommendation:</b>
<b>CI Report</b>		
<b>9202</b>		<b>File 9A – Manley</b>
<input checked="" type="checkbox"/> <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		

9A

Dept. 303, 9:00 a.m. Wednesday, June 4, 2014

	<p><b>NOAH MANLEY</b>, by and through Guardian Ad Litem, <b>LESLIE SMITH</b>, is petitioner.</p> <p><b>Petitioner states:</b> contestant Noah Manley is the son of the decedent. The contestant objects to the probate of the purported will on the ground that the signature on the document purporting to be the last will of the decedent is not in the handwriting of the decedent; the purported will was thus not duly executed by the decedent as required by law.</p> <p>Contestant objects to the appointment of Ronald D. Manley as Executor of the Estate of Donald C. Manley, the following grounds:</p> <ol style="list-style-type: none"> <li>a. Ronald D. Manley neglected, failed and or refused to deposit the purported last will of Donald C. Manley with this court in a timely manner.</li> <li>b. Ronald D. Manley represented to Contestant and other heirs of Donald C. Manley that the will was of Donald C. Manley was a holographic will and, over four years after the death of Donald C. Manley, submitted a purported typewritten will to this court for probate.</li> <li>c. Contestant is informed and believes and based on such information and belief alleges that Ronald D. Manley has breached his fiduciary duty in that             <ol style="list-style-type: none"> <li>i. Ronald D. Manley was employed as an administrator for the Don Manley 401(k) Profit Sharing Plan account with Gary Brown Construction.</li> <li>ii. Pursuant to the Beneficiary Designation of that Plan, upon the Death of Donald C. Manley, 50% of that 401(k) Plan was to be paid to "the trustee of the trust for Noah Manley under my last will".</li> <li>iii. At the time of the decedent's death, the sum of \$230,757.91 was in the 4019k) Plan.</li> </ol> </li> </ol> <p style="text-align: center;"><b><u>Please see additional page</u></b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order of 05/07/2014: Mr. Aguirre is also appearing specially for Attorney Jan Perkins. The Court is advised that efforts are being made to resolve this matter.</b></p> <ol style="list-style-type: none"> <li>1. Opposition of will was not verified.</li> <li>2. Need summons to be issued and served, with a copy of the objection. The Summons shall contain a direction that the persons summoned filed with the court a written pleading in response to the contest within 30 days of the summons.</li> <li>3. Need proof of service of summons.</li> <li>4. Need Order.</li> </ol>
<b>Cont. from 050714</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>	x	
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>	x	
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
<p><b>Reviewed by:</b> LV</p> <p><b>Reviewed on:</b> 06/02/2014</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 9B - Manley</b></p>		

- iv. Despite demands therefor, Ronald C. Manley has not provided Contestant with any accountings of the funds he received from this 401(k).
- v. Some or all of Contestant's funds from the Plan were paid directly to Ronald C. Manley at Ronald C. Manley's direction.
- vi. Ronald C. Manley has converted some or all of these funds for his personal use and benefit.

Wherefore, the contestant requests

- 1. That the purported will be denied probate
- 2. That the Public Guardian be named Administrator of the Estate of Donald D. Manley;
- 3. For costs of suit; and
- 4. For such other relief as this court deems proper.

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C.  
 1820, 1821, 2680-2682)

Age: 99 years		TEMPORARY EXPIRES 06/04/14		NEEDS/PROBLEMS/COMMENTS:	
Cont. from 043014		LINDA CROUCH, daughter, is petitioner and requests appointment as conservator of the person, with medical consent, dementia powers, to administer dementia medications for placement in a secured perimeter facility and for appointment as conservator of the estate without bond. (Minute Order 03/27/2014 required bond set at \$45,000.00)		Minute Order of 04/30/2014: Mr. Kelly is appearing specially for Attorney Edward L. Fanucchi. The Court orders that counsel be appointed to represent Margaret Welton.	
	Aff.Sub.Wit.			Court Investigator Advised Rights on 04/11/2014	
✓	Verified			Voting Rights Affected Need Minute Order	
	Inventory			Note: The Capacity Declaration was attached to the Temporary Petition. This is a confidential document that should have been filed separately. The court may consider ordering the document removed from the temporary petition and filed confidentially.	
	PTC			Note: Minute Order dated 03/27/2014 required bond set at \$45,000.00. Bond filed on 04/28/2014.	
	Not.Cred.			Note: If the petition is granted status hearings will be set as follows:	
✓	Notice of Hrg			<ul style="list-style-type: none"> <li>• Wednesday, 11/05/2014 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u></li> <li>• Wednesday, 08/05/2015 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution.</li> </ul>	
✓	Aff.Mail			Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.	
	Aff.Pub.			Reviewed by: LV	
	Sp.Ntc.			Reviewed on: 06/02/2014	
✓	Pers.Serv.			Updates:	
✓	Conf. Screen			Recommendation:	
✓	Letters			File 10 – Welton	
✓	Duties/Supp				
	Objections				
	Video Receipt				
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
	UCCJEA				
✓	Citation				
	FTB Notice				

Petition for Probate of Will and for Letters of Administration with Will Annexed;  
Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

<b>DOD: 10/1/2013</b>		<b>BRENT EDWARD HUDNALL</b> , son, is petitioner and request appointment as Administrator with Will Annexed.  Bond is not addressed.  Limited IAEA – o.k.  Will dated: 9/15/1986  Residence: Fresno Publication: Fresno Business Journal  <u><b>Estimated value of the estate:</b></u> Personal property - \$ 55,000.00 Real property - \$150,000.00 <b>Total - \$205,000.00</b>  <b>Probate Referee: Rick Smith</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Continued from 4/30/14. As if 6/2/14 the following issues remain:</b>  1. Petition does not address bond. Bond should be set at \$55,000.00 or need waivers of bond from all heirs.  2. #3g(2) of the petition is incomplete. It indicates the personal representative in a nonresident of California but does not include petitioner's permanent address.  <b>Note:</b> If the petition is granted, status hearings will be set as follows:  <ul style="list-style-type: none"> <li><b>Wednesday, July 2, 2014</b> at 9:00 a.m. in Department 303, for the filing of the bond, if required.</li> <li><b>Wednesday, November 8, 2014</b> at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.</li> <li><b>Wednesday, August 27, 2015</b> at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.</li> </ul> Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
<b>Cont. from 043014</b>			
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	S/P		
<input checked="" type="checkbox"/> <b>Verified</b>			
<input type="checkbox"/> <b>Inventory</b>			
<input type="checkbox"/> <b>PTC</b>			
<input type="checkbox"/> <b>Not.Cred.</b>			
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>			
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	W/		
<input type="checkbox"/> <b>Aff.Pub.</b>			
<input type="checkbox"/> <b>Sp.Ntc.</b>			
<input type="checkbox"/> <b>Pers.Serv.</b>			
<input type="checkbox"/> <b>Conf. Screen</b>			
<input checked="" type="checkbox"/> <b>Letters</b>			
<input checked="" type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input type="checkbox"/> <b>CI Report</b>			
<input type="checkbox"/> <b>9202</b>			
<input checked="" type="checkbox"/> <b>Order</b>			
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input type="checkbox"/> <b>FTB Notice</b>			

<b>Reviewed by: KT</b>
<b>Reviewed on: 6/2/14</b>
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 11 – Kirby</b>



**12 Alice May Welch (Det Succ)** **Case No. 14CEPR00242**  
**Atty Amador, Catherine A (for Petitioners Baxter K. Richardson & Stephanie D. Richardson)**  
**Petition to Determine Succession to Real Property (Prob. C. 13151)**

<b>DOD: 5/25/2013</b>	<b>BAXTER K. RICHARSON and STEPHANIE D. RICHARDSON</b> are petitioners.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	40 days since DOD.	
	No other proceedings.	<b><u>OFF CALENDAR.</u> Amended petition filed and set for hearing on 7/3/14</b>
<b>Cont. from 043014</b>	Will dated 9/29/1994 – devises the residue to petitioners.	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	I & A - \$60,000.00	<ol style="list-style-type: none"> <li>1. It appears that the original will has not been deposited as required by Probate Code §8200.</li> <li>2. Jess Bippus, named alternate executor, is not listed on #14 as required.</li> <li>3. Myrna Bippus and Andee Welch devisees were not listed on #14.</li> <li>4. Need proof of service of the Notice of Hearing on Myrna Bippus and Andee Welch pursuant to Probate Code §13153.</li> </ol>
<input checked="" type="checkbox"/> <b>Verified</b>	<b>Petitioners request</b> Court confirmation that Decedent's 100% interest in real property located at 1242 E. Alhambra in Fresno pass to them pursuant to Decedent's will.	
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b> <input type="checkbox"/> <b>W/</b>		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 6/2/14</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 12 – Welch</b>

**13A Daisy A. Morales & Xavier A. Morales (GUARD/P) Case No. 14CEPR00317****Atty Morales, Joe Anthony (pro per – paternal uncle/co-guardian)****Atty Hernandez, Linda C. (pro per – paternal aunt/co-guardian)****Atty Butler, R. Frank (for Rita Day – maternal grandmother/co-guardian)****Atty Morales, David (pro per – father/Petitioner)****Atty Agrava, Dede J. (for Joseph Martinez – non-relative/competing petitioner)****Motion for Continuance, in Re: Parent Wishes to be Present During Temporary Guardian Hearing of Xavier Morales and Daisy Morales**

Daisy, 9		<p align="center"><b><u>TEMPORARY EXPIRES 07/08/14</u></b></p> <p align="center"><b><u>GENERAL HEARING 07/08/14</u></b></p> <p><b>DAVID MORALES</b>, father, is Petitioner.</p> <p><b>JOE MORALES</b>, paternal uncle, <b>LINDA HERNANDEZ</b>, paternal aunt, and <b>RITA DAY</b>, maternal grandmother, were appointed co-guardians on 04/16/14.</p> <p><b>Petitioner states:</b></p> <ol style="list-style-type: none"> <li>Rita Day's statements that she contacted him and got his consent to becoming the children's guardian is false.</li> <li>He was contacted by Rita Day's sister and informed of Jacqueline's (mother's) death. He states that he was told that Rita Day had the children. He states that he asked that his brother, Joe Morales, be contacted as he wanted the children to go with him.</li> <li>On or about 04/01/14, his aunt, Yolanda Hernandez called and informed him that Rita Day would not release the children to any of the paternal relatives.</li> <li>The next day he met with a notary public and signed a document authorizing parental rights to his children to his brother, Joe Morales, sister, Linda Hernandez, and aunt, Yolanda Hernandez.</li> <li>At no time did he give consent or authorize Rita Day to be the guardian of his children and any statements that he did are lies.</li> </ol> <p><b>Petitioner requests:</b></p> <ol style="list-style-type: none"> <li>That no legal rights as to the children be given to Rita Day;</li> <li>That guardianship be granted in favor of Joe Morales and/or Yolanda Hernandez;</li> <li>That a continuance be granted and arrangements made so that he can be present at the next hearing.</li> </ol>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>Need Notice of Hearing.</li> <li>Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the Motion for Continuance Re Parents Wishes to be Present, etc. for:               <ol style="list-style-type: none"> <li>Joe Morales</li> <li>Yolanda Rios</li> <li>Linda Hernandez</li> <li>Rita Day</li> <li>Joseph Martinez</li> <li>Jaime L. Garcia (maternal grandfather)</li> </ol> </li> </ol>
Xavier, 9			
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b> x		
<input type="checkbox"/>	<b>Aff.Mail</b> x		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b> x		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

<b>Reviewed by:</b> JF
<b>Reviewed on:</b> 06/03/14
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 13A – Morales</b>

**13A**

**13B Daisy A. Morales & Xavier A. Morales (GUARD/P) Case No. 14CEPR00317**  
**Atty Morales, Joe Anthony (pro per – paternal uncle/co-guardian)**  
**Atty Hernandez, Linda C. (pro per – paternal aunt/co-guardian)**  
**Atty Butler, R. Frank (for Rita Day – maternal grandmother/co-guardian)**  
**Atty Morales, David (pro per – father/Petitioner)**  
**Atty Agrava, Dede J. (for Joseph Martinez – non-relative/competing petitioner)**

**First Amended Petition for Appointment of Guardian of the Person**

		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p style="text-align: center;"><b><u>OFF CALENDAR</u></b></p> <p style="text-align: center;">This hearing was vacated and rescheduled pursuant to minute order from hearing on <b>05/27/14</b></p>
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 06/02/14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 13B – Morales</b></p>

**13B**

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD:</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u><b>Continued to 6/18/14</b></u> at the request of the attorney.
<b>Cont. from</b>		
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	
<input type="checkbox"/>	<b>Verified</b>	
<input type="checkbox"/>	<b>Inventory</b>	
<input type="checkbox"/>	<b>PTC</b>	
<input type="checkbox"/>	<b>Not.Cred.</b>	
<input type="checkbox"/>	<b>Notice of Hrg</b>	
<input type="checkbox"/>	<b>Aff.Mail</b>	
<input type="checkbox"/>	<b>Aff.Pub.</b>	
<input type="checkbox"/>	<b>Sp.Ntc.</b>	
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<input type="checkbox"/>	<b>Duties/Supp</b>	
<input type="checkbox"/>	<b>Objections</b>	
<input type="checkbox"/>	<b>Video Receipt</b>	
<input type="checkbox"/>	<b>CI Report</b>	
<input type="checkbox"/>	<b>9202</b>	
<input type="checkbox"/>	<b>Order</b>	
<input type="checkbox"/>	<b>Aff. Posting</b>	
<input type="checkbox"/>	<b>Status Rpt</b>	
<input type="checkbox"/>	<b>UCCJEA</b>	
<input type="checkbox"/>	<b>Citation</b>	
<input type="checkbox"/>	<b>FTB Notice</b>	
		<b>Reviewed by: KT</b> <b>Reviewed on: 6/2/14</b> <b>Updates:</b> <b>Recommendation:</b> <b>File 14 – Morton</b>

**Status Hearing Re: Filing of the Petition for Final Distribution**

<b>DOD: 02/24/2012</b>		<p><b>KENNETH ROBERTS</b>, was appointed Administrator with full IAEA and with bond set at <b>\$20,000.00</b> on 10/18/2012.</p> <p><b>Proof of Bond</b> was filed 2/22/2013 showing bond posted in the sum of <b>\$20,000.00</b>.</p> <p><b>Letters issued on 03/14/2013.</b></p> <p><b>Final Inventory and Appraisal</b> filed on 10/15/2013 shows an estate valued at <b>\$129,764.97</b>.</p> <p><b>Minute Order of 10/18/2012</b> set this matter for hearing on 12/20/2013 for status of filing for final distribution.</p> <p><b>Minute Order dated 12/20/2013</b> [Judge Snauffer] states: No appearances. Matter continued to 1/2/2014. The Court orders Larry Donaldson to be personally present on <b>1/2/2014</b>.</p> <p><b>Former Status Conference Statement filed 03/04/2014 by Attorney Larry A. Donaldson states</b> that the accounting for the estate has been partially prepared but is not completed yet. The Administrator and heirs have not yet decided whether to sale or transfer the real property in the estate. The house is the only asset left in the estate. The Administrator of the estate, Ken Roberts, has lent the estate more than \$9,000. Ken Roberts is serving as Administrator without compensation and waives all fees that would normally be paid to him. Attorney Donaldson also waives all fees that would normally be paid for his services. There are no other assets other than the real property to pay back to the money loaned to the estate. Attorney Donaldson will be out of the county from 03/04/2014 through 03/12/2014 and unavailable to complete the paperwork to finish the accounting. Attorney Donaldson anticipates that the accounting will be completed and the estate in a condition to close by April 30, 2014.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order of 04/30/2014:</b>  <b>Counsel advises the Court that he now has all the paperwork needed to file the required documents.</b></p> <p>1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
<b>Cont. from 122013, 010214, 031314, 043014</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input checked="" type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

<b>Reviewed by:</b> LV
<b>Reviewed on:</b> 06/02/2014
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 15 – Roberts</b>

## Status Hearing

<b>DOD: 3/12/2010</b>		<b>JOHN R. PANZAK, JR.</b> , son, served as Trustee of the <b>JOHN ROBERT PANZAK LIVING TRUST</b> dated 11/27/2000 since the Decedent's death in March 2010.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Continued from 5/5/2014.</u> Minute Order states Ms. Kruthers is also appearing specially for Attorney James Shekoyan. Mr. Panzak is also appearing specially for Randy Risner. Matter continued to 6/4/2014.
<b>Cont. from 070813, 080513, 100713, 110613, 010814, 022014, 040314, 050514</b>		Beneficiaries of the Decedent's Will are John R. Panzak, Jr., Gordon Panzak, and the <b>JOHN ROBERT PANZAK LIVING TRUST</b> ; beneficiaries of the <b>JOHN ROBERT PANZAK LIVING TRUST</b> are John R. Panzak, Jr., and Gordon Panzak.	<b>Notes Re Related Estate of John R. Panzak, Sr., Case #10CEPR00505:</b>  <ul style="list-style-type: none"> <li>The Panzak, Sr. Estate is a related matter in which the Public Administrator was appointed Administrator of the Estate by Minute Order dated 4/29/2013.</li> <li>Order Settling First and Final Account and Report of Deceased Personal Representative was filed on 3/13/2014 in the Panzak, Sr. Estate, representing the final account of <b>JOHN R. PANZAK, JR.</b> (DOD 2/15/2013) as personal representative of the Panzak, Sr. estate.</li> </ul>
<b>Aff.Sub.Wit.</b>		<b>Petition for Appointment of Successor Trustee</b> was filed 3/11/2013 by <b>SHARON PANZAK</b> , spouse, stating the Successor Trustee, <b>JOHN R. PANZAK, JR.</b> , died on 2/15/2013, and requesting she be appointed successor trustee.	
<b>Verified</b>		<b>Objections to and Opposition to Sharon Panzak's Petition for Appointment of Successor Trustee</b> was filed 4/24/2013 by <b>GORDON PANZAK</b> , claiming the position of successor trustee vested in him no later than 3/18/2013 as the second named successor trustee of the Trust.	
<b>Inventory</b>			
<b>PTC</b>		<b>Minute Order dated 4/29/2013</b> from the hearing on Sharon Panzak's petition for appointment of successor trustee states: "The petition is denied as to Sharon Panzak and the Court appoints the <b>PUBLIC ADMINISTRATOR</b> as successor trustee. Order Appointing Public Administrator as Successor Trustee was filed 5/22/2013.	
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>		<b>Minute Orders dated 7/8/2013, 8/5/2013, 10/7/2013, 11/6/2013, 1/8/2014, 2/20/2014 and 4/3/2014</b> state only continuation dates of the Status Hearing, ending with the continuance to 5/5/2014.	
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			

<b>Reviewed by:</b> LEG
<b>Reviewed on:</b> 6/2/14
<b>Updates:</b>
<b>Recommendation:</b>
File 16 – Panzak

**Petition to Determine Succession to Real Property (Prob. C. 13151)**

<b>DOD: 12/20/2013</b>	<b>CONSTANCE SARABIA</b> , daughter, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u><b>Amended Petition filed on 05/22/2014. Hearing is set for 06/24/2014.</b></u>  1. #9a(2)(b) of the petition indicates that the decedent's spouse is deceased. Pursuant to Local Rule 7.1.1D the name and date of death of the decedent's spouse is required.  2. Pursuant to the petition the decedent was also survived by a son, Mark Macy. Pursuant to Probate Code § 13152 all who succeed to the property must petition.  3. Pursuant to the petition the decedent was also survived by a son, Eric Macy. Pursuant to Probate Code § 13152 all who succeed to the property must petition.  4. Need Attachment 11.  5. Need Notice of Hearing.  6. Need proof of service on Petition to Determine Succession to Real Property on: <ul style="list-style-type: none"> <li>• Mark Macy</li> <li>• Eric Macy</li> </ul> 7. Order is incomplete at #9a regarding the real property. Please describe the property including the legal description.  8. Order is incomplete at #9b regarding the petitioner's name and property interest.
	40 days since DOD	
	No other proceedings	
<b>Cont. from 050514</b>		
<b>Aff.Sub.Wit.</b>		
✓ <b>Verified</b>	I & A - \$106,800.00	
✓ <b>Inventory</b>	Decedent died intestate	
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	x	
<b>Aff.Mail</b>	x	
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
✓ <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 06/02/2014
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 17 - Macy</b>

**18A Triston Randal Gambell (GUARD/P)****Case No. 14CEPR00258****Atty Alarcon, Elvera (pro per – maternal grandmother/Petitioner)****Atty Victoria, Desiree (pro per – non-relative (father's girlfriend)/competing Petitioner)****Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

<b>Age: 12</b>		<b><u>TEMPORARY OF DESIREE VICTORIA</u></b> <b><u>EXPIRES 06/04/14</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>See page 18B for competing petition.</b>  1. Need <i>Notice of Hearing</i> . 2. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Guardianship</i> <u>or</u> <i>Consent &amp; Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for: a. Triston Gambell (minor) – Personal service required b. Jesus Contreras Garcia (maternal grandfather) – service by mail sufficient ( <i>Declaration of Due Diligence</i> filed 04/07/14 states his whereabouts are unknown and Petitioner has not seen him since 1991)
		<b>ELVERA ALARCON</b> , maternal grandmother, is Petitioner.		
		Father: <b>RANDALL GAMBELL</b> – <i>currently incarcerated; personally served on 04/07/12</i> Mother: <b>NELIDA GARCIA</b> – <i>Consent &amp; Waiver of Notice filed 03/27/14</i>		
<b>Cont. from</b>		Paternal grandfather: THOMAS GAMBELL – deceased Paternal grandmother: MELANIE GAMBELL – deceased		
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
✓	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input type="checkbox"/>	<b>Notice of Hrg</b>	x		
<input type="checkbox"/>	<b>Aff.Mail</b>	x		
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
✓	<b>Pers.Serv.</b>	w		
✓	<b>Conf. Screen</b>			
✓	<b>Letters</b>			
✓	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
✓	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
✓	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
✓	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
<b>Court Investigator JoAnn Morris filed a report on 05/22/14.</b>				
<b>Reviewed by: JF</b>				
<b>Reviewed on: 06/03/14</b>				
<b>Updates:</b>				
<b>Recommendation:</b>				
<b>File 18A – Gambell</b>				

**18A**



Atty Alarcon, Elvera (pro per – maternal grandmother/Petitioner)

Atty Victoria, Desiree (pro per – non-relative (father's girlfriend)/competing Petitioner

## Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 12		<b>TEMPORARY EXPIRES 06/04/14</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>  3. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Guardianship <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for Jesus Contreras Garcia (maternal grandfather).
		<b>DESIREE VICTORIA</b> , father's girlfriend, is petitioner.  Father: <b>RANDALL GAMBELL</b> – currently incarcerated; Consent & Waiver of Notice filed 04/07/14 Mother: <b>NELIDA GARCIA</b> – Declaration of Due Diligence filed 04/16/14  Paternal grandfather: THOMAS GAMBELL – deceased Paternal grandmother: MELANIE GAMBELL – deceased  Maternal grandfather: JESUS CONTRERAS GARCIA Maternal grandmother: ELVERA ALARCON – personally served on 04/16/14  <b>Petitioner alleges</b> that Triston has resided with her and his father. His father was arrested on 03/14/14, after his arrest, the maternal grandmother filed for guardianship without notifying anyone. Petitioner states that Triston's father wants him to stay in his home with her and her children. Petitioner states that Triston needs to be protected from any forces than can displace him from his home.  <b>Court Investigator JoAnn Morris filed a report on 05/22/14.</b>		
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail	x		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	w/		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: JF				
Reviewed on: 06/03/14				
Updates:				
Recommendation:				
File 18B – Gambell				

**Atty** Alvarez, Salvador (pro per – maternal grandfather/Petitioner)**Atty** Castaneda, Enedina (pro per – maternal grandmother/Petitioner)**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

<b>Xavier, 5</b>	<b><u>TEMPORARY EXPIRES 06/04/14</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: - Paternal grandparents
<b>Arianna, 4</b>	<b>SALVADOR ALVAREZ and ENEDINA CASTANEDA</b> , maternal grandparents, are petitioners.		
<b>Angel, 3</b>	Father (Xavier, Arianna & Angel): <b>JAIME GUTIERREZ</b> – <i>Declaration of Due Diligence</i> filed 04/17/14		
<b>Noah, 6 mos.</b>	Father (Noah): <b>JORGE GUTIERREZ</b> – <i>Personally served on 04/12/14</i>		
<b>Cont. from</b>	Mother: <b>YESENIA ALVAREZ CASTANEDA</b> – <i>Personally served on 04/12/14</i>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Paternal grandparents: Unknown		
<input checked="" type="checkbox"/> <b>Verified</b>	<b>Petitioners state</b> at times the mother threatens to take the children with her. Mom is not use to caring for the children and the children are not use to their mother. If the mother takes them she would be taking them to where she goes for her drugs.		
<input type="checkbox"/> <b>Inventory</b>	<b>Court Investigator Jennifer Young</b> filed a report on 05/30/14.		
<input type="checkbox"/> <b>PTC</b>			
<input type="checkbox"/> <b>Not.Cred.</b>			
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>			
<input type="checkbox"/> <b>Aff.Mail</b>	x		
<input type="checkbox"/> <b>Aff.Pub.</b>			
<input type="checkbox"/> <b>Sp.Ntc.</b>			
<input checked="" type="checkbox"/> <b>Pers.Serv.</b>	w/		
<input checked="" type="checkbox"/> <b>Conf. Screen</b>			
<input checked="" type="checkbox"/> <b>Letters</b>			
<input checked="" type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input checked="" type="checkbox"/> <b>CI Report</b>			
<input type="checkbox"/> <b>9202</b>			
<input checked="" type="checkbox"/> <b>Order</b>			
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input checked="" type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input type="checkbox"/> <b>FTB Notice</b>			
			<b>Reviewed by:</b> JF
			<b>Reviewed on:</b> 06/02/14
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 19 – Alvarez</b>

Pro Per Figueroa, Sofia Carrillo (Pro Per Petitioner, maternal grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Jerson (Jacob) Age: 14 yrs	<p align="center"><b>NO TEMPORARY REQUESTED</b></p> <p><b>SOFIA CARRILLO FIGUEROA</b>, maternal grandmother, is Petitioner.</p> <p>Father of Jerson and Andrew: <b>JERSON SILVA</b>          Father of Rosa and Cindy: <b>EDDIE BERTO GONZALEZ</b>          Mother: <b>GUADALUPE TEMOREZ</b></p> <p>Paternal grandfathers (of all proposed wards): Unknown          Paternal grandmothers (of all proposed wards): Unknown          Maternal grandfather: Guadalupe Temorez</p> <p><b>Petitioner states</b> the children have been living with her for the past two years and she has provided for them because the mother is unable to care for them, and would leave the children with Petitioner and would not come home for days.</p> <p><b>Petitioner requests</b> she be excused from giving notice to the mother because she is unable to locate her and she was last seen on 3/21/2014.</p> <p><b>Court Investigator Julie Negrete's Report was filed on 5/29/2014.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need <i>Notice of Hearing</i> and proof of personal service of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian</i>, or <i>Consent to Appointment of Guardian and Waiver of Notice</i>, or a <i>Declaration of Due Diligence</i>, for:             <ul style="list-style-type: none"> <li>• Guadalupe Temorez, mother, if Court does not excuse service of notice; <i>Declaration has <b>not</b> been filed</i>;</li> <li>• Jerson Silva, father of Jerson and Andrew;</li> <li>• Eddie Berto Gonzalez, father of Rosa and Cindy;</li> <li>• Jerson (goes by Jacob) Silva, proposed ward (age 14);</li> <li>• Andrew Silva, proposed ward (age 12).</li> </ul> </li> <li>2. Need proof of service by mail of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian</i>, or <i>Consent to Appointment of Guardian and Waiver of Notice</i>, or a <i>Declaration of Due Diligence</i>, for:             <ul style="list-style-type: none"> <li>• Guadalupe Temorez, maternal grandfather;</li> <li>• paternal grandmothers of all proposed wards;</li> <li>• paternal grandfathers of all proposed wards.</li> </ul> </li> <li>3. <i>UCCJEA</i> form filed on 4/4/2014 does not provide residence information for the last 5 years as required.</li> </ol>	
Andrew Age: 12 yrs			
Rosa Age: 9 yrs			
Cindy Age: 7 yrs			
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			X
Aff.Mail			X
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			X
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
✓ Clearances			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
<p><b>Reviewed by:</b> LEG</p> <p><b>Reviewed on:</b> 6/2/14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 20 – Silva &amp; Gonzalez</b></p>			

Pro Per Garcia, Levonia (Pro Per Petitioner, daughter)

**Petition for Appointment of Temporary Conservator of the Person  
(Prob. C. 2250)**

<b>Age: 81 years</b>	<b><u>GENERAL HEARING SET FOR 7/7/2014</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>LEVONIA GARCIA</b> , daughter, is Petitioner and requests appointment as Conservator of the Person.		1. Order on Court Fee Waiver filed 5/22/2014 was denied. Therefore, Court filing fee is now due.
<b>Cont. from</b>	<b>Petitioner also requests</b> authority to change the proposed Conservatee's residence during the temporary conservatorship to a qualified skilled nursing facility.		2. Need Notice of Hearing and proof of five (5) court days' notice by personal service of the Notice of Hearing and a copy of the Petition for Appointment of Temporary Conservator for:
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>			• Tella Rogers, proposed Conservatee.
<input checked="" type="checkbox"/> <b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>	<input checked="" type="checkbox"/>	<b>Petitioner states</b> proposed Conservatee has been in and out of the hospital several times since 4/20/2014, and doctors have recommended she be admitted into a skilled nursing facility in order to receive 24 hour nursing care to help her recover and build her strength. Petitioner states proposed Conservatee was in the hospital from 4/20/2014 to 5/7/2014 on a breathing machine and dialysis, and since May she has been admitted into the hospital 3 times. Petitioner states Adult Protective Services evaluated the home situation and found that the proposed Conservatee needs to be in skilled nursing, as the home environment is dangerous and individuals in the home are not able to provide the care the proposed Conservatee needs.	
<b>Aff.Mail</b>	<input checked="" type="checkbox"/>		
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>	<input checked="" type="checkbox"/>		
<input checked="" type="checkbox"/> <b>Conf. Screen</b>			
<b>Letters</b>	<input checked="" type="checkbox"/>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>	<input checked="" type="checkbox"/>		
<b>9202</b>			
<b>Order</b>	<input checked="" type="checkbox"/>		
<b>Aff. Posting</b>		<b>Need Court Investigator Samantha Henson's Report.</b>	<b>Reviewed by:</b> LEG
<b>Status Rpt</b>			<b>Reviewed on:</b> 6/2/14
<b>UCCJEA</b>			<b>Updates:</b>
<b>Citation</b>			<b>Recommendation:</b>
<b>FTB Notice</b>			<b>File 21 – Rogers</b>

**NEEDS/PROBLEMS/COMMENTS, continued:**

3. Need proof of five (5) court days service by mail of the *Notice of Hearing* and a copy of the *Petition for Appointment of Temporary Conservator* for:
  - Jimmy Rogers, Jr.;
  - Sabrina Scott, granddaughter;
  - Azalea Echeverra (relationship unstated);
  - Jimmy Rogers, III, relationship unstated);
  - Ruben Echeverria, grandson;
  - Brandon Rogers, grandson;
  - Jimmy Rogers, Sr., ex-husband;
  - Mary Elliott, sister;
  - Sylvia Brown, sister;
  - Frances Hall, sister;
  - Barbara Wilson, sister;
  - Johnnie Wilson, brother;
  - Freddie Wilson, brother;
  - Emmett Wilson, brother.
4. Need proposed order and letters of temporary conservatorship.